

# Cleveland State Community College

P.O. Box 3570 • Cleveland, TN 37320-3570

## 2009-2010 Verification Form Independent

The Financial Aid Office must have a non-returnable copy of your/your spouse's 2008 U.S. Federal Income Tax return. If you filed a 2008 return, please attach a **signed** and **dated** copy to this form. If you did not file a 2008 tax return or do not have a copy, call 1-800-829-1040, choose option two to request a transcript.

### SECTION I STUDENT INFORMATION

Student's Name \_\_\_\_\_ Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Phone # \_\_\_\_\_

### SECTION II HOUSEHOLD INFORMATION

List the people in **your household**, include:

- Yourself and your spouse if you have one, and
- Your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010, and
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Name	Age	Relationship	College Name (if attending at least half-time during 2009-2010)
		<i>Self</i>	<i>Cleveland State Community College</i>

### SECTION III NON-TAXABLE FILERS INFORMATION

If you or your spouse did not file and are not required to file a 2008 Federal Income Tax return, list below your and your spouse's employer(s) and earnings received in 2008.

I (we) did not file and are not required to file a 2008 Federal Income Tax return.

- Student     Spouse

Source (use the W-2 Form or other earnings statements)	Amount(s)
	\$
	\$
	\$
	\$
	\$

# WORKSHEETS

Name (please print): \_\_\_\_\_ SS#: \_\_\_\_\_

Both tax filers and non-tax filers must list any untaxed income received in 2008. Be sure to enter zeros if no funds were received. (See Worksheets A, B and C of the Free Application for Federal Student Aid (FAFSA). **Failure to complete this section will delay the processing of your financial aid.**

<b>Student Q46</b>	<b>Calendar Year 2008 PLEASE REPORT ANNUAL AMOUNTS</b>
	<b>FAFSA WORKSHEET 2008 Additional Financial Information</b>
\$	a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31.
\$	b. Child support paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your (or your parents') household, as reported in question 96 (or question 75 for your parents).
\$	c. Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships.
\$	d. Grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistant shops.
\$	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).
<b>Total</b> \$	
<b>Student Q47</b>	<b>2008 Untaxed Income</b>
\$	a. Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in boxes 12a through 12d, codes D, E, F, G, H and S.
\$	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17.
\$	c. Child support received for all children. (Don't include foster care or adoption payments).
\$	d. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.
\$	e. Untaxed portions of IRA distributions from IRS Form 1040-lines 15a minus 15b or 1040A-lines 11a minus 11b. Exclude roll overs. If negative, enter a zero here.
\$	f. Untaxed portions of pensions from IRS Form 1040-lines 16a minus 16b or 1040A-lines 12a minus 12b. Exclude roll overs. If negative, enter a zero here.
\$	g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).
\$	h. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work Study allowances.
\$	i. Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$	j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.
<b>Total</b> \$	

By signing this form, I certify that all of the information reported to qualify for Federal student aid is complete and correct.

**Warning: If you purposely give false or misleading information on this form, you may be fined, be sentenced to jail or both.**

Student's Signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse's Signature \_\_\_\_\_ Date \_\_\_\_\_