

WORKSHEETS

Name (please print): _____ SS#: _____

Both tax filers and non-tax filers must list any untaxed income received in 2008. Be sure to enter zeros if no funds were received. (See Worksheets A, B, and C of the Free Application for Federal Student Aid (FAFSA). **Failure to complete this section will delay the processing of your financial aid.**

Student Q46	Calendar Year 2008 PLEASE REPORT ANNUAL AMOUNTS	Parent(s)/ (Step- parent) Q94
FAFSA WORKSHEET		
2008 Additional Financial Information		
\$	a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line50 or 1040A-line 31.	\$
\$	b. Child support paid because of divorce or separation or as a result of a legal requirement. *Do not include support for children in your (or your parents') household, as reported in question 96 (or question 75 for your parents).	\$
\$	c. Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships.	\$
\$	d. Grant and scholarship aid reported to the IRS in the adjusted gross income. *Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
\$	e. Combat pay or special combat pay. *Only enter the amount that was taxable and included in the adjusted gross income. Do not Enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
Total \$		Total \$
Student Q47	2008 Untaxed Income	Parent(s)/ (Step- parent) Q95
\$	a. Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.	\$
\$	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line28 + line32 or 1040A-line 17.	\$
\$	c. Child support received for all children. (Don't include foster care or adoption payments)	\$
\$	d. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line8b.	\$
\$	e. Untaxed portions of IRA distributions from IRS Form 1040-lines 15a minus 15b or 1040A-lines 11a minus 11b. *Exclude rollovers. If negative, enter a zero here.	\$
\$	f. Untaxed portions of pensions from IRS Form 1040-lines 16a minus 16b or 1040A-lines 12a minus 12b. *Exclude rollovers. If negative, enter a zero here.	\$
\$	g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	h. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work Study allowances.	\$
\$	i. Other untaxed income not reported, such as workers' compensation, disability, etc. *Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
Total \$		Total \$

By signing this form, I certify that all of the information reported to qualify for Federal student aid is complete and correct. **WARNING: IF YOU PURPOSELY GIVE FALSE OR MISLEADING INFORMATION ON THIS FORM, YOU MAY BE FINED, BE SENTENCED TO JAIL, OR BOTH.**

Student's Signature: _____

Date: _____

Parent's Signature: _____

Date: _____